

Curriculum Vitae
Bo Ren, CPA, CMA
Accountant II

Barraclough & Associates, P.C.
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EDUCATION

Post Master Certificate (Accounting) May 2019
University of New Mexico, Albuquerque, NM, USA

Master of Accounting July 2017
University of New Mexico, Albuquerque, NM, USA

- GPA 4.01

Bachelor of Business Administration (Accounting) Dec 2014
University of South Dakota, Vermillion, SD, USA

- GPA 3.807

PROFESSIONAL EXPERIENCES

Accountant II

Barraclough & Associates, P.C., Santa Fe, NM, USA Dec 2017 – current

- Provided audit, review, and compilation service to our clients as in-charge auditor
- Reviewed audited financial statements prepared by other auditors and supervised our staff
- Performed auditing and tax research and filed tax returns for individuals and trusts

Accountant I

Barraclough & Associates, P.C., Santa Fe, NM, USA Dec 2016 – Dec 2017

- Provided audit service to non-profits, banking institutions, employee benefit plans, and local businesses
- Evaluated internal controls for our clients and made recommendations
- Prepared audited financial statements for our clients

Lumber Trader

Forest Product Distributors, Rapid City, SD, USA Apr 2015 – Aug 2015

- Found sources of lumber and logs through 50 phone calls and 100 emails daily
- Identified different countries' requirements of importing and exporting and coordinated the logistics and transportation between port and mill
- Sold \$30,000 worth of lumber and logs to 3 Chinese companies

Junior Accountant

Garret TenBroek CPA PC, Lead, SD, USA

Dec 2014 – Apr 2015

- Utilized QuickBooks to complete and maintain accounting records for 25 firms
- Helped Garret TenBroek CPA PC to do payroll and make phone calls to customers, auditors, and officials for information
- Examined and analyzed clients' accounting records to generate financial reports, including income statement, balance sheet, and statement of cash flow

RESEARCH EXPERIENCES

Partnership Tax Individual Research Project

Sep 2018 – Oct 2018

University of New Mexico, Albuquerque, NM, USA

Research method: case study

- Analyzed a specific partnership tax case
- Came up with the legal and tax-benefit solution
- Presented my findings in a tax memorandum

Auditing Profession Group Research Project

Aug 2018 – Dec 2018

University of New Mexico, Albuquerque, NM, USA

Research method: interviews and questionnaires

- Interviewed an audit senior about auditing profession
- Designed an questionnaire to inquire two other interviewees about auditing profession
- Utilized the data from different databases to support our findings and presented our findings to the class

Corporate Tax Individual Research Project

Feb 2017 – Mar 2017

University of New Mexico, Albuquerque, NM, USA

Research method: case study

- Analyzed a specific corporate tax case
- Came up with the recommendations related to 338(g) and 338(h)(10) elections
- Presented my findings in a tax memorandum

Valley Publishing Company Group Auditing Project

Aug 2016 – Dec 2016

University of New Mexico, Albuquerque, NM, USA

Research method: case study

- Audited a virtual newspaper company with a group of 4 people and performed planning and auditing procedures
- Researched GAAP and GAAS requirements related to an audit of business entity
- Came up with findings and recommendations for the Valley Publishing Company and completed senior review for our group's workpapers

Fraud Individual Research Project

Jan 2016 – May 2016

University of New Mexico, Albuquerque, NM, USA

Research method: case study

- Analyzed a couple fraud cases to see similarities and dissimilarities
- Came up with the factors affecting the fraud
- Presented my findings to the class

Data Analytics Individual Research Project

Jan 2016 – May 2016

University of New Mexico, Albuquerque, NM, USA

Research method: case study

- Utilized Tableau to analyze a company's operation
- Came up with the recommendations based on graphs, charts, and trend line
- Presented my findings to the class

FUTURE RESEARCH INTERESTS

I am interested in ways to improve audit quality, ways to properly maintain auditor independence, and ways to make financial disclosures understandable to the general public.

TEACHING EXPERIENCES

Graduate Teaching Class

University of New Mexico, Albuquerque, NM, USA

Jan 2016 – May 2016

- Got A+ for this class
- Learned different teaching techniques and taught a sample statistic class to my classmates

Business Tutor

University of South Dakota, Vermillion, SD, USA

Aug 2014 – Dec 2014

- Tutored economics, accounting, math, and general business courses
- Supervised accounting major students about course selection

ACCOMPLISHMENTS

- Received VITA/TCE certification
- Passed CPA and CMA exams while maintaining a 4.01 GPA and working as an auditor
- Completed Bachelor's degree in three years
- Proficient in Microsoft Excel, QuickBooks, Engagement CS, Ultra Tax, Checkpoint PPC
- Qualified in Tableau, R language, Microsoft Visual Studio, and Adobe After Effect

COMMUNITY ENGAGEMENT

Doggie Dash and Dawdle Volunteer

Beta Alpha Psi, Albuquerque, NM, USA

Nov 2016

ARCA Tax Volunteer

Beta Alpha Psi, Albuquerque, NM, USA

Apr 2016

- Assisted individuals of differing abilities to complete their tax returns

Tax Volunteer

Global Education Office, Albuquerque, NM, USA

Feb 2016- Apr 2016

- Helped international students file their tax returns

Church Volunteer

University of South Dakota, Vermillion, SD, USA

Oct 2014

- Managed church inventory

- Beacom Billionaire Weekend Volunteer** Oct 2013
University of South Dakota, Vermillion, SD, USA
- Coyoteopoly Food Drive Volunteer** Oct 2013
Beta Alpha Psi, Vermillion, SD, USA
- 7th International Walnut Symposium Volunteer** July 2013
Fenyang, Shanxi Province, China
- Oversaw and delegated tasks to a team of 15 members and provided translation, cleaning, and other services to academic conferences
 - Assisted a Chinese senior engineer in translating a presentation into English
- Translator** May 2012
University of South Dakota, Vermillion, SD, USA
- Translated English to visiting Chinese entrepreneurs and escorted Chinese entrepreneurs from the airport
 - Produced video to record their activities at the University of South Dakota
- Sunny Youth Volunteer Group** Aug 2009- Jun 2011
Fenyang, Shanxi Province, China
- Elected as the president for Sunny Youth Volunteer Group and fundraised for a girl who got cancer in China
 - Held activities to collect clothes for poor families in China in cold winter and organized several activities for senior center

HONORS AND AWARDS

- UNM Hall of Fame Endowed Scholarship – Graduate** Aug 2018 – May 2019
- University of New Mexico, Albuquerque, NM, USA
- UNM Amigo Scholarship** Jan 2016 – May 2019
- University of New Mexico, Albuquerque, NM, USA
- NMCPA George Pulakos Memorial Scholarship** 2016 and 2017
- New Mexico Society of CPAs, Albuquerque, NM, USA
- Thomas L. Jensen Memorial Scholarship** 2014
- University of South Dakota, Vermillion, SD, USA
- Leonard E. Arnaud Memorial Scholarship** 2014
- University of South Dakota, Vermillion, SD, USA
- Award of Academic Excellence** 2014
- University of South Dakota, Vermillion, SD, USA
- Dean’s List** 2012 - 2014
- University of South Dakota, Vermillion, SD, USA