

## CURRICULUM VITAE

Amy E. Dunbar

	<u>Home</u>	<u>School</u>	<u>E-Mail</u>
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### EDUCATION

1984 to 1989 PhD in accounting (emphasis in taxation) from the University of Texas at Austin  
1978 to 1982 Completed 22 quarter hours at night in Master's of Taxation Program at University of Denver  
1974 to 1977 Completed 32 hours of accounting and related courses at night at University of Colorado and Metropolitan State College, Denver  
1969 to 1972 Bachelor of Arts degree in economics, Macalester College, St. Paul, Minnesota

### EMPLOYMENT

January 1999 to present UNIVERSITY OF CONNECTICUT, Storrs, Connecticut  
Associate Professor of Accounting. Courses taught: Federal Taxation (Undergraduate), Taxation of Business Entities (Graduate), Research in Taxation (Graduate), Research for Accounting Professionals (Graduate), Special Topics for PhD Students (PhD seminar). Introduction to Accounting Research (PhD seminar)

2012 to 2016, 2019 Director of Online Programs in Accounting

August 1993 to December 1998 UNIVERSITY OF IOWA, Iowa City, Iowa  
Assistant Professor of Accounting. Courses taught: Introduction to Federal Taxation, Advanced Tax Topics (Undergraduate), Taxes and Business Strategy (Graduate)

1989 to 1993 UNIVERSITY OF TEXAS (UTSA), San Antonio, Texas  
Assistant Professor of Accounting. Courses taught: Tax Research (Graduate), Advanced Corporate Taxation (Graduate), Corporate and Partnership Tax (Undergraduate), Federal Income Tax Accounting (Undergraduate)

1984 to 1993 CONVISER DUFFY CPA REVIEW, Iowa City, Iowa; BECKER CPA REVIEW, San Antonio and Austin, Texas  
Instructor

1984 to 1989 UNIVERSITY OF TEXAS, Austin, Texas  
Assistant Instructor

1982 to 1984 COMPAGNIE GENERALE DE GEOPHYSIQUE, Denver, Colorado  
Manager of tax department. Responsible for financial reporting of taxes for the consolidated group consisting of seven companies. Served as chair of tax committee consisting of representatives from geophysical industry. Participated in international tax committee consisting of representatives of international firms.

1979 to 1982 PEAT, MARWICK, MITCHELL & CO., Denver, Colorado  
Entered as senior staff accountant, promoted to supervisor.

1973 to 1978 INTERNAL REVENUE SERVICE, Denver, Colorado  
Entered as tax auditor, advanced to district conferee, then to revenue agent. Served as IRS instructor. Recruited, counseled, and provided workshops and monthly newsletter for two years as Federal Women's Program Coordinator for the Denver District.

## **PUBLICATIONS**

- Black T, A. Dunbar, A. Duxbury, and T. Schultz. 2017. Income Shifting by U.S. Multinational Corporations. *IRS Research Bulletin* 2017: 4-33 (<https://www.irs.gov/statistics/soi-tax-stats-2017-irs-tpc-research-conference>)
- Dunbar, A., A. Duxbury, and W. Trautman. 2016. The Attempt to Stop Inversions. *Taxes*, December: 21-30.
- Dunbar, A., and A. Duxbury. 2014. The Effect of CAP on Tax Aggressiveness. *IRS Research Bulletin* 2014: 149-161 (<http://www.irs.gov/uac/SOI-Tax-Stats-2014-IRS-TPC-Research-Conference>)
- Dunbar, A., and D. Weber. 2014. What Influences Accounting Research? *Issues in Accounting Education* 29: 1-60.
- Dunbar, A., and S. Veliotis. 2012. Implicit Taxes in Conventional Preferred Stock: Evidence from the 2003 JGTRRA Dividend Tax Reduction, with Stanley Veliotis. *Journal of the American Taxation Association*, 34 (1):87-111.
- Dunbar, A., D. Higgins, J. Phillips, and G. Plesko. 2011. What Do Measures of Tax Aggressiveness Measure? *National Tax Association Proceedings*.
- Dunbar, A., Phillips, J., Joan, R. 2011. The Effects of Financial Accounting on Host Country Income. *Tax Management International Forum* .
- Dunbar, A., R. Walton and K. McEligot. 2011. *Accounting for Income Taxes: Uncertain Tax Positions – Selected Topics*. BNA Tax and Accounting Portfolio 5003 (originally published 2008; revised 2011).
- Dunbar, A., and K. McEligot. 2011. *Accounting for Income Taxes: Uncertain Tax Positions (FIN 48)*. BNA Tax and Accounting Portfolio 5002 (originally published 2008; revised 2011).
- Dunbar, A., L. Kolbasovsky and J. Phillips. 2007. “FIN 48 Adoption Disclosures.” *Financial Reporting Watch*. October 24.
- Dunbar, A., and P. McCoy. 2007. “Accounting for Subprime Losses: The Impact of FAS 157.” *EY Faculty Connection*. December.
- Dunbar, A., and D. Weber. 2007. “What You Need to Know About FIN 48.” *Catalyst* (July/August): 18-20.
- Dunbar, A., and D. Weber. 2007. “Accounting for Uncertainty.” *The Kentucky CPA Journal*, Spring: 15-17.
- Dunbar, A. 2006. “Accounting for Uncertain Tax Positions.” *Journal of Taxation and Regulation of Financial Institutions*, 19:24-30.
- Dunbar, A. 2005. Discussion of “Non-cash charitable giving: Evidence of aggressive taxpayer reporting and a potential tax policy failure.” *Journal of the American Taxation Association* 27 (Supplement): 19-28.
- Dunbar, A., J. Phillips and S. Olhoft-Rego. 2005. “The Impact of the Bonus Depreciation Rules on the Ability of Deferred Tax Expense and Accrual-Based Measures to Detect Earnings Management Activities. *Proceedings of the Ninety-Seventh Annual Conference of the National Tax Association*.
- Dunbar, A. 2005. “Child Care Credit,” *The Encyclopedia of Taxation and Tax Policy*, 2nd Edition (Urban Institute Press), edited by Joseph J. Cordes, Robert D. Ebel, and Jane G. Gravelle.
- Dunbar, A. 2004. “Genesis of an Online Course.” *Issues in Accounting Education*, 19 (3):321-343.
- Dunbar, A. 2002. Taxes, Keiretsu Affiliation, and Income Shifting, discussant comments in Proceedings of the 2001 University of Illinois Tax Research Symposium, editors: C. Bryan Cloyd and Robert Halperin.
- Dunbar, A. and R. Sansing. 2002. Measuring Corporate Tax Preferences. *Journal of the American Taxation Association* 24 (2): 1-17.
- Dunbar, A. and J. Phillips. 2001. The Outsourcing of Corporate Tax Function Activities. *Journal of the American Taxation Association*, Fall, Volume 23, No. 2:35-49.
- Dunbar, A. and J. Groff. 2000. Determination of Income Mobility Using Tax Return Data. 2000. *Public Finance Review* 28 (6): 500-539.
- Dunbar, A. 2002. Interactive Tax Learning Using WebCT, chapter in *Methods, Topics, and Issues in Tax Education: A Year 2001 Perspective*, (American Taxation Association), edited by Janet Meade.
- Dunbar, A. and T. Pogue. 1998, Sources of Gains and Losses from Switching to a Flat Tax. *Tax Notes*, August 31, 1998: 1065-1072.
- Dunbar, A. and T. Pogue. 1998. Estimating Flat Tax Incidence and Yield: A Sensitivity Analysis. *National Tax Journal*, June 1998, pp 303-324.
- Dunbar, A. 1999. Child Care Expenses: The Child Care Credit, *Encyclopedia of Taxation and Tax Policy*, editors; Joseph Cordes, Robert Ebel, Jane Gravelle.
- Dunbar, A. and J. Phillips. 1997. The Effect of Tax Policy on Charitable Contributions: The Case of Nonitemizing Taxpayers. *The Journal of the American Taxation Association*, Supplement, pp 1-20.
- Dunbar, A. 1996. The Impact of Personal Credits on the Progressivity of the Individual Income Tax, *The Journal of the American Taxation Association*, Spring, pp. 1-27.

- Dunbar, A. 1995. Book review on *Tax Progressivity and Income Inequality*, J.B. Slemrod, editor. *The Journal of the American Taxation Association*, Fall, pp. 112-114.
- Kumbhakar, S., and A. Dunbar. 1993. The Elusive ESOP-Productivity Link: Evidence from U.S. Firm-Level Data, with Subal Kumbhakar. *Journal of Public Economics*, September, pp. 273-283.
- Dunbar, A. 1992. Are Meal Allowances Really Income To Employees? "Taxes" column in *Management Accounting*, August, p. 2.
- Dunbar, A., and S. Kumbhakar. 1992. An Empirical Investigation of the Association of Productivity with Employee Stock Ownership Plans. *The Journal of the American Taxation Association*, Spring, pp. 22-38.
- Dunbar, A., and S. Nordhauser. 1991. Is the Child Care Credit Progressive? *National Tax Journal*, December, pp. 519-528.
- Dunbar, A., and A. Fowler. 1991. Proper Classification of Investors, Traders, and Dealers Still Leaves Questions on Income and Expense Treatment. *Journal of Taxation of Investments*, Summer, pp. 300-311.
- Dunbar, A. 1991. Employers Can Control Tax Effects of Relocation Plans," *Taxation for Accountants*, April, pp. 226-232.
- Dunbar, A., and S. Nordhauser. 1990. New Regulations Provide Guidance for Employee Business Expense Reimbursements. *The Tax Adviser*, Summer, pp. 433-439.
- Dunbar, A. 1985. Partner can avoid recognition of 'phantom' gain when partnership liabilities are reduced, *Taxation for Accountants*, October, pp. 240-246. (Article also appeared in *Taxation for Lawyers*, September/October, 1986.)

### **WORKING PAPERS**

- Dunbar, A., Duxbury, A. The Role of Complex Business Structures in Tax Planning. Research proposal accepted by Statistics of Income (SOI) 2016 Joint Statistical Research Program on March 20, 2017
- Dunbar, A. and A. Duxbury. The Effect of "Check the Box" on U.S. Multinational Tax Rates. Presented at the American Accounting Meeting in August 2014.
- Dunbar, A, J. Phillips, and G. Plesko. The Economic Effects of Mandatory Disclosure: Did FIN 48 Affect Firms' Tax Reporting Behavior.
- Does Sarbanes Oxley Section 404(b) lead to net benefits for small firms?, with Li Qu. Presented at the American Accounting Association Meeting in August 2011.
- The Relation Between Accounting Conservatism and Income-Increasing Earnings Management, with Haihong He, John Phillips and Karen Teitel. Working paper.
- Flat Taxes and Firm Valuation, with Michael Calegari and Thomas Pogue. Working paper. Presented at the 2002 AAA Annual Meeting.
- Does a Flat Wage Tax Satisfy the Ability to Pay Criterion: Measurement of Wage Mobility for Youth and Mid-life Taxpayers. Working paper. Presented at the 2001 AAA Annual Meeting.
- Determinants of Firm Choice of Employee Stock Ownership Plans, with Subal Kumbhakar. Working paper, research funded by the KPMG Peat Marwick Foundation.

### **PRESENTATIONS**

- IRS-TPC Research Conference, June 2017. "Income Shifting by U.S. Multinational Corporations"
- ATA Midyear Meeting, February 27, 2016. "Teaching an Online Course"
- AAA Western Regional Meeting, May 1, 2015. "What Drives the U.S. News Rankings for Business School Online Programs"
- ATA Midyear Meeting, February 2015, Graduate Tax Programs.
- AAA NE Regional Meeting, October 18, 2012. "Online Learning"
- Northern Illinois University Teaching and Technology Symposium, November 18, 2011. "Online Learning"
- Internal Revenue Service, October 28, 2011. "The Effect of CAP on Unrecognized Tax Benefits"
- Tax Management International Forum Spring Meeting, Tax Management International, April 29, 2011. "Relevance of Financial Accounting on Host Country Taxable Income"
- ATA Midyear Meeting, February 20, 2010, "Technology to Enhance Teaching: A Hands-On Session." Created Camtasia
- University of Illinois Tax Research Symposium XI, October 2, 2009, Chair, Panel on FIN 48 Look Forward Disclosures
- AAA Annual Meeting, August 3, 2009, FIN 48 "Look-Forward" Disclosures: Can Firms Forecast Tax Reserve Changes? (now titled The Informativeness of FIN 48 "Look-Forward" Disclosures)
- AAA Annual Meeting, August 3, 2009, Keynote speaker at the AAA Teaching, Learning & Curriculum Section Meeting,
- ATA Midyear Meeting, February 21, 2009, "Teaching Tricks & Traps for New & Experienced Teachers."
- BNA Advisory Board Meeting, April 16, 2008, "Accounting for Income Taxes: Uncertain Tax Positions."
- ATA Midyear Meeting, February 24, 2007, "Advice for New Faculty."
- ATA Midyear Meeting, February 27, 2004, "Teaching with Technology."
- AAA Annual Meeting, August 2, 2003, "Using Technology to Distribute Course Content On and Off Campus."

American Accounting Association (AAA). Feb. 6-9, 2003. One of eight faculty asked to present at the 2003 New Faculty Consortium. The other presenters included past, current, and future AAA presidents.

AAA Annual Meeting, August 13, 2002, "What Critical Factors Determine Pedagogical Success Versus Failure? The Highly Successful Online MBA Courses at Duke University and the University of Connecticut and How Material Provided to Students in Classrooms Should Be Revised for Online Students." Other presenters: Dennis Beresford (Georgia), Nancy Keeshan (Duke) and Bob Jensen (Trinity).

American Taxation Association Midyear Meeting, February 17, 2001. "Using WebCT to Improve Your Course."

American Accounting Association (AAA), Northeast Regional Meeting, Boston, April 2000; UConn SBA Schoolwide Research Seminar, October 1999. Capital Income Taxation: Replacing the Corporate Income Tax with a Flat Tax.

American Taxation Association Midyear Meeting, February 19-20, 1999. "WebCT: Web Course Development Software."

Southwest American Accounting Association Doctoral Consortium, March 14, 1998, San Antonio, Texas. "Making Your Career Happen."

AAA Annual Meeting, August 8, 1996, University of North Texas, May 3, 1996; University of Texas at San Antonio, May 6, 1996. "Determination of Income Mobility Using Tax Return Data."

University of Illinois Tax Research Symposium IV, September 30, 1995; Texas Tech University, October 13, 1995 and Penn State University, November 3, 1995; University of Oklahoma, November 15, 1997: "An Analysis of the Flat Tax - Who Wins and Who Loses."

Iowa Chapter of the Appraisal Institute Annual Meeting, November 17, 1995. "Current Tax Proposals."

Temple University, November 11, 1994, and Iowa State University, October 21, 1994. "Determinants of Firm Choice of Defined Contribution Plan: Employee Stock Ownership Plans and Profit-sharing Plans."

Iowa Accounting Educators Conference, April 8, 1994. "Panel Discussion on Professional Certification, CPA Examination."

American Accounting Association Annual Meeting, August 10, 1994, and American Taxation Association Midyear Meeting, February 27, 1994. "A Tax Research Baedeker: Diary of a Published Paper."

American Accounting Association Annual Meeting, August 11, 1992. "The Impact of Credits on the Progressivity of the Individual Income Tax."

National Association of Accountants Tax Update Seminar, San Antonio Chapter, January 23, 1991; January 15, 1990. "Tax Update."

American Accounting Association Annual Meeting, August 9, 1990. "An Empirical Investigation of the Association of Productivity with Employee Stock Ownership Plans."

University of Michigan, Tax Policy Research Symposium, April 27, 1990. "The Regressivity Implications of Tax-Funded Child Care Provisions."

San Antonio Society of Women Certified Public Accountants and the San Antonio Chapter of American Society of Women Accountants (joint meeting), December 4, 1989. "Overview of Federal Income Tax Updates."

## **PROFESSIONAL ACTIVITIES**

Attended the PwC Data Analytics symposium, April 2019

Attended the Ernst & Young Tax Educator Seminars, October 2019, 2018, 2015, 2014, 2005-2009, March 1999, 1992-1999

Attended the AAA Accounting Data Analytics symposium, September 2015

Attended the Deloitte Tax Faculty Symposium, April 2015, 2014, 2007

Attended Tax Council Policy Institute Symposium (February 2013).

Discussant of three papers in Business Compliance Behavior, 2013 IRS-TPC Research Conference, June 20, 2013.

Discussant, American Accounting Association, August 3, 2010.

Faculty in residence at KPMG, NYC office, January – April 2008.

Member of Deloitte DBriefs U Committee, 2006-2007.

Discussant for American Taxation Association many years, including 2005 when award received for best discussant.

Ad hoc reviewer for numerous journals including Journal of the American Taxation Association, National Tax Journal, Accounting Horizons, Issues in Accounting Education, Journal of Accounting Education, and Accounting Review

Attended the PwC University for Faculty, June 14-17, 2005.

Attended the PwC Tax Colloquium, August 2009, 2008, 2006, 2004, 2002.

Attended the Faculty Symposium, KPMG Quality Institute, Sept. 29-Oct. 1, 1992

Attended the 1990 Stanford Summer Tax Conference, July 9-20, 1990

Discussant, Southwestern Regional AAA Meeting, March 1, 1990

## **EDUCATIONAL AWARDS**

August 2019	Recipient of the 2019 Ray Sommerfeld Outstanding Tax Educator Award, sponsored by the ATA and EY
April 2018	Recipient of the 2017-2018 Outstanding MSA Professor award, as voted by MSA students
April 2017	Recipient of the 2017 Undergraduate Teaching Award for the UConn School of Business
April 2017	Recipient of the 2017 BAP Award for Outstanding Accounting Professor
April 2016	Recipient of the 2015-2016 Outstanding MSA Professor award, as voted by MSA students
April 2014	Recipient of the 2013-2014 Outstanding MSA Professor award, as voted by MSA students
April 2012	Recipient of the 2011-2012 Outstanding MSA Professor award, as voted by MSA students
April 2011	Recipient of the 2011 Graduate Teaching Award for the UConn School of Business
April 2010	Recipient of the 2009-2010 Outstanding MSA Professor award, as voted by MSA students
April 2009	Recipient of the 2008-2009 Outstanding MSA Professor award, as voted by MSA students
April 2006	Recipient of the 2005-2006 Outstanding MSA Professor award, as voted by MSA students
April 2005	Recipient of the 2005 Graduate Teaching Award for the UConn School of Business
April 2005	Recipient of the 2004-2005 Outstanding MSA Professor award, as voted by MSA students
April 2003	Recipient of the 2002-2003 Outstanding MSA Professor award, as voted by MSA students
November 2001	Recipient of Chancellor's Information Technology Award
October 2001	Honorable Mention in the Connecticut Distance Learning Consortium (CTDLC)/SNET First Annual Teacher Innovation Awards
April 2001	Co-recipient of Professor of Year, as voted by the senior accounting majors, at the Spring 2001, UConn Department of Accounting Honors Banquet
February 2001	Honorable mention for ACCT 371 as an "exemplary" course in the WebCT 2001 Exemplary Course Project.
April 1998	Recipient of the Gil Maynard Excellence in Accounting Instruction Award from the Department of Accounting, University of Iowa
November 1997	Recipient of Iowa Council on Teaching Instructional Improvement Award (one of 12 given university-wide)
March 1996	Recipient of a 1996 University of Iowa Collegiate Teaching Award (one of 15 given university-wide)
April 1994	Recipient of the Gil Maynard Excellence in Accounting Instruction Award from the Department of Accounting
May 1993	Recipient of 1992-1993 Chancellor's Council Outstanding Teaching Award from UTSA
May 1992	Recipient of 1991-1992 College of Business Advisory Council Award for Combined Teaching/Research/Service from UTSA
May 1991	Recipient 1990-1991 College of Business Advisory Council Award for Teaching from UTSA

## **RESEARCH RECOGNITION AND SCHOLARSHIPS**

September 2011	Recipient of IRS funding for Characteristics of Compliant Corporations
September 2010	Recipient (with D. Higgins) of IRS funding for The Compliance Propensity of CAP Firms. The IRS Security Office issued the final security clearance to work with IRS data on January 24, 2011.
August 2008	Recipient of American Taxation Association Outstanding Service Award.
April 2007	Recipient (with J. Phillips, S. Rice, and P. Tomolonis) of PwC Inquires Research Grant. PwC funded 17 projects, 4 of which were tax-related.
August 2005	Recipient of the 2005 Best Discussion Award for discussion at the 2005 JATA Conference.
1996/1997	Named the Price Waterhouse Fellow for the Iowa Department of Accounting
1995/1996	Named the McGladrey Fellow for the Department of Accounting
December 1993	Recipient of Old Gold Summer Grant from the University of Iowa
September 1993	Recipient of KPMG Peat Marwick Research Fellowship (awarded by University of Iowa); funds used to acquire the University of Michigan tax data tapes
November 1992	Co-recipient of grant from The University of Texas at San Antonio to purchase the University of Michigan panel data tapes (with James Groff)
August 1992	Co-recipient of the 1992 Ernst & Young Tax Literature Award for "Is the Child Care Credit Progressive?" (with Susan Nordhauser)
February 1992	Co-recipient of Tax Research Opportunities grant from the KPMG Peat Marwick Foundation. Project title: "Determinants of Firm Choice of Employee Stock Ownership Plans" (with Subal Kumbhakar)
August 1990	Recipient the 1990 Price Waterhouse/American Taxation Association Outstanding Tax Dissertation Award
February 1990	Co-recipient of research grant from the Ernst & Young Tax Research Grant Program. Project title: "The Regressivity Implications of Tax-Funded Child Care Provisions" (with Susan Nordhauser)

- November 1989 Co-recipient of grant from UTSA for the purchase the University of Michigan panel data tapes (with Susan Nordhauser)
- April 1988 Recipient of an Arthur Andersen & Co. Foundation Doctoral Dissertation Fellowship
- August 1987 American Accounting Association Doctoral Consortium representative for the University of Texas at Austin sponsored by Deloitte, Haskins and Sells
- May 1987 Recipient of scholarship from Professor Tomassini from the Peat, Marwick, Mitchell & Co. Centennial Professorship for best presentation in his Behavioral Accounting Seminar

## **SERVICE ACTIVITIES**

### **Service – University of Connecticut**

#### **Department of Accounting**

- Chair, In-residence faculty review committee (Fall 2016-2019)
- Chair, Search Committee - In-residence faculty. (Spring 2015, Fall 2016).
- Member, Search Committee - In-residence faculty. (2013, 2018, 2019).
- Faculty advisor, Deloitte FanTAXtic tax competition (2018, 2019)
- Taught for impaired colleague (March 28, 2016 - April 18, 2016).
- Taught for deceased colleague (July 28, 2014 - August 18, 2014).
- Member, Promotion and Tenure Committee – 2005-2019.
- Independent Study, undergraduate student – Spring 2014; Fall 2016.
- Supervised first and/or second year papers for 4 PhD students – 2003-2014.
- Redesign of 10 MSA courses involved a substantial commitment of time over and above what would be expected of the Academic Director of the MSA Program – 2012-2013.
- Developed and taught new MSA course, ACCT 382, Research for Accounting Professionals, in conjunction with an application for a PwC grant for course development - 2006
- Developed portion of application for PwC grant for incorporating Sarbanes-Oxley into curriculum - 2005.
- Ethics in Tax presentation for the Department of Accounting Advisory Council - May 2004
- Member, Accounting Department Head Search Committee – 2003/2004
- MS in Accounting--Tax Track Curriculum presentation to the Department of Accounting Advisory Council - May 2000
- Developed the first online courses (along with John Phillips) in 2001, which ultimately led to the creation of the online MSA program (<http://www.business.uconn.edu/msaccounting/>); continuing to develop online content modules for both tax classes
- Provided a training session, WebCT for Accountants, UConn Accounting Department Training Session, June 30 and July 1, 1999
- Organized a WebCT workshop for the accounting department faculty on May 13, 1999

#### **School of Business**

- Member of Digital Media Taskforce, Fall 2013
- Chair of Database Subcommittee – 2011, 2010
- Member of Dean search committee – 2006
- Presented session on Research for Accounting Professionals to the School of Business Advisory Council on Nov. 10, 2006
- Worked with business librarian, Shelley Cudiner, to bring WRDS to UConn in 2005
- Conducted a research resources survey for the School of Business (see Faculty Survey <http://www.business.uconn.edu/users/ntoomey/Survey%20Results.pdf>) - 2004
- Member of Technology Development and Utilization Committee – 2000-200
- Presented technology workshop for School of Business faculty in 1999 and 2001

#### **University**

- Member, Provost's Library Advisory Committee (2015-2019)
- Member, UConn Software Licensing Group (SLG) (2006 - 2016).
- Member, IT Governance Committee - Teaching and Learning. (November 2012 - June 2014).
- Member, library search committee – 2006
- Conducted a statistical packages survey ([http://software.uconn.edu/Statistical\\_Survey\\_Results.pdf](http://software.uconn.edu/Statistical_Survey_Results.pdf)) - 2005.
- Member of VISTA team - 2005
- Member of three-tax-faculty group that trained and supervised accounting students for UConn's Volunteer Income Tax Assistance Program (1999-2010) – primarily serviced nonresident alien students

- Responsible for a website (<http://www.business.uconn.edu/accounting/international/>) that addressed tax issues relevant to international students and scholars

#### Across Universities

- American Taxation Association (ATA) webmaster, Aug 2004 to Aug, 2007
- ATA Vice-President, 2002-2003
- Committee Chair:
  - ATA Research Resources Committee – 2011-2013 (chair in 2012; subchair in 2013)
  - ATA Technology Resources Committee – 2004-2005
  - ATA Midyear Planning Committee for 2003 Midyear Meeting – 2002-2003
  - ATA Publications Committee, 1998-1999
- Committee Member:
  - ATA Mid-year Planning Committee, 1998-1999, 2001-2002, 2010-2011, 2011-2012
  - ATA Research Resources Committee – 2010-2011
  - AICPA /AAA Notable Contributions to Accounting Literature Award – 2009-2010
  - ATA Technology Resources Committee – 2009-2010
  - AAA Innovation in Accounting Education, 2006-2007
  - ATA Doctoral Consortium Committee, 2006-2007
  - Deloitte DBriefs U Committee, 2006-2007.
  - ATA Manuscript Award Committee, 2005-2006
  - AAA Notable Contributions to the Accounting Literature Award Screening Committee, 2005-2006
  - ATA Board of Trustees, 2004-2006
  - ATA Website Committee, 2003-2004
  - ATA Teaching Resources Methodology Committee, 1999-2000
  - ATA Education Committee, 1997-1998
- Editorial Board
  - *Accounting Education: An International Journal*, the official education journal of the IAAER. January 2010-December 2013
  - *Journal of the American Taxation Association*. August 2009-2011. and 1991 – 1993
  - *Accounting Horizons*, 2003-2006

#### **Past Service – University of Iowa**

##### Department of Accounting

- Met with recruiting and tax personnel of all Big Six accounting firms and McGladrey & Pullen in Chicago in September, 1996, to determine what the University of Iowa could do to improve the placement of our students in the Chicago area. Results of those meetings were presented to the Department of Accounting faculty, and we are now taking appropriate action to help our students, including developing a possible class (similar to Michigan State and the University of Texas) to assist in accounting career preparation.
- Organized the University of Iowa Accounting Faculty Review with McGladrey & Pullen, held on January 11, 1996, and January 11, 1995. This is now an ongoing annual event.
- Maintained the Iowa Tax Resources page ([www.biz.uiowa.edu/faculty/adunbar/acct\\_tax.html](http://www.biz.uiowa.edu/faculty/adunbar/acct_tax.html)) and the Alumni/Student Message Board ([www.biz.uiowa.edu/class/6A141/141board](http://www.biz.uiowa.edu/class/6A141/141board))
- Professional Program Committee, 1996-1998
- MA Recruiting and Retention Committee, 1996-1998
- Recruiting Committee, 1995-1996

##### School of Business

- Undergraduate Programs Committee, 1994-1998

##### University

- Recruiting activities in conjunction with Iowa Women's Athletics Department (met with potential recruits interested in business), Department of Accounting (high school recruiting), COB (Community College Forum), University of Iowa (Opportunity at Iowa)

##### Across Universities

- Member of American Taxation Association (ATA) Publications Committee, 1997-1998

##### Iowa Society of CPAs

- Iowa Society of CPAs Education Committee, 1995-1998

#### **Past Service – University of Texas at San Antonio**

##### Division of Accounting and Information Systems

- Curriculum Committee for the Undergraduate Accounting Program - Fall 1992
- Scholarship Committee - Fall 1991, Fall 1992
- Summer Research Grant Committee - Spring 1990
- MPA Admissions and Candidacy Committee - Appointed October 26, 1989 for three years

#### College of Business

- Strategic Planning Group - Spring 1993
- Technology/Research Needs Committee - Spring 1993
- Scholarship Committee - Fall 1991, Fall 1992
- Subcommittee to develop a proposed strategic initiative for a research support network - Spring 1991
- Faculty participation in MGT 5903 Simulation Game - Fall 1989

#### University

- Student Judicial Hearing Officer - appointed Fall 1992
- Ad Hoc Committee for the University Center Expansion - appointed Fall 1992
- University Standing Faculty Grievance and Appeals Panel - appointed Fall 1991

#### Across Universities

- ATA Research Methodologies Committee, 1996-1997
- ATA Mid-Year Meeting Program Committee and Manuscript Selection Committee for JATA Conference, 1995-1996
- ATA/Ernst & Young Graduate Tax Student Manuscript Award Committee (Chair) - 1993/94
- Member of ATA/Ernst & Young Graduate Tax Student Manuscript Award Committee - 1992/1993

#### San Antonio Chapter of TSCPA

- High Schools Committee - Academic years: 92/93 and 91/92