Jose Vicente Martinez

University of Connecticut, School of Business
2100 Hillside Road, Unit 1041
Storrs, CT 06268
USA
T: (+1) 860-486-3360
E-mail: jose.v.martinez@uconn.edu

CURRENT POSITION

Associate Professor of Finance, University of Connecticut – School of Business, Storrs, USA (2014–present).

EDUCATION

Ph.D. Finance	**Columbia University, Graduate School of Business**, New York, USA, 2006.
M.Phil. Finance	**Columbia University, Graduate School of Business**, New York, USA, 2004.
M.Sc. Economics	**Universidad Torcuato Di Tella**, Buenos Aires, Argentina, 2000. Postgrado en Economia (M.Sc. Economics equivalent).
B.Sc. Economics	**Universidad Nacional de Rosario**, Rosario, Argentina, 1999. Licenciatura en Economia (B.Sc. Economics equivalent).

PREVIOUS EXPERIENCE

Visiting Scholar	**University of Oxford – Saïd Business School**, Oxford, UK (2015).
Academic Member	**Oxford-Man Institute of Quantitative Finance**, Oxford, UK (2009–2014).
Gov. Body Fellow	**Green Templeton College – University of Oxford**, Oxford, UK (2008–2013).
Univ. Lecturer & Sr. Research Fellow	**University of Oxford – Saïd Business School**, Oxford, UK (2008–2014).
Research Affiliate	**Institute for Financial Research – Swedish House of Finance**,

Stockholm, Sweden (2009–2014).

Research Fellow **Swedish Institute for Financial Research**, Stockholm, Sweden (2006–2008).

Lecturer **Columbia University**, New York, USA (2005–2006).

Analyst **Prudential Financial**, Buenos Aires, Argentina. International Insurance Division (1999–2001).

RESEARCH INTERESTS

Capital Markets and Investments; Institutional Asset Management; Investor Behavior; Household Finance.

RESEARCH

Publications

- "Virtual Reality? Investment Consultants' Claims About Their Own Performance" (joint with Gordon Cookson, Tim Jenkinson, and Howard Jones), *Management Science*, Forthcoming.
- "Best buys and own brands: Investment Platforms' recommendations of mutual funds" (joint with Gordon Cookson, Tim Jenkinson, and Howard Jones), *Review of Financial Studies*, 2021, vol. 34, pp. 227-263.
- "Measuring the added value of stock recommendations" (joint with Anders Anderson and Howard Jones), *Journal of Financial and Quantitative Analysis*, 2020, vol. 55, pp. 1915-1945.
- "Institutional investor expectations, manager performance, and fund flows " (joint with Howard Jones), *Journal of Financial and Quantitative Analysis*, 2017, vol. 52, pp. 2755-2777.
- "Individual investor activity and performance" (joint with Magnus Dahlquist and Paul Söderlind), *Review of Financial Studies*, 2017, vol. 30, pp. 866-899.
- "Picking winners? Investment consultants' recommendations of fund managers" (joint with Tim Jenkinson and Howard Jones), *Journal of Finance*, 2016, vol. 71, pp. 2333-2370.
- "Investor inattention: A hidden cost of choice in pension plans?" (joint with Magnus Dahlquist), *European Financial Management*, 2015, vol. 21, pp. 1-19.
- "Information misweighting and the cross-section of stock recommendations" *Journal of Financial Markets*, 2011, vol. 14, pp. 515-539.
- "Is it punishment? Sovereign defaults and the decline in trade" (joint with Guido Sandleris), *Journal of International Money and Finance*, 2011, vol. 30, pp. 909-930.

Working Papers

- "Separate Accounts and Mutual Funds in Asset Management" (joint with Howard Jones and Alexander Montag).
- "Information Type and the Geography of Price Discoveryt" (joint with Howard Jones and Matthias Qian).
- "Is the revolving door between government and corporations a back door to excess returns?" (joint with Mehmet Canayaz and Han Ozsoylev).
- "Saving for retirement: Optimal decisions vs. simple heuristics."

HONORS, GRANTS, & AWARDS

INQUIRE Europe Research Grant (2020).

2020 UConn Impact Special Teaching Award - COVID Course Faculty (2020).

BlackRock Prize, awarded to the best paper presented on Capital Markets / Funds Management / Mutual Funds at the Australasian Finance and Banking Conference (2016).

Best Paper Award, University of Connecticut - School of Business (2015).

Commonfund Prize, awarded by the Newton Centre for Endowment Asset Management at the University of Cambridge - Judge Business School and the Commonfund Institute (2015).

Master of Arts by Resolution, University of Oxford (2010).

NETSPAR Research Grant (2008).

Faculty in Business Fellowship, Columbia University, Graduate School of Business (2001 - 2006).

Award for Outstanding Academic Achievement (Class Valedictorian), Universidad Nacional de Rosario (1998 - 1999).

CONFERENCES AND SEMINARS

2019 14th Annual VSB Mid-Atlantic Research Conference in Finance, Villanova (USA) - Discussant; Financial Intermediation Research Society Conference, Savannah (USA); University of Konstanz (Germany).

2018 9th Conference on Professional Asset Management, Rotterdam (Netherlands); Western Finance Association Conference, Coronado (USA); UConn Business and Human Rights Symposium, Storrs (USA) - Discussant; Inalytics, London (UK).

2015 FCA – University of Oxford Conference on Asset Management, Oxford (UK); 13th International Paris Finance Meeting, Paris (France).

2014 CFA Society, London (UK); Federal Reserve Bank of Cleveland, Cleveland (USA); University of Western Ontario - Ivey Business School, London (Canada); University of Connecticut, Storrs (USA); Institutional Investor Institute, London (UK); 7th Conference on Professional Asset Management, Rotterdam (Netherlands).

2013 European Finance Association Conference, Cambridge (UK) - Discussant; CFA Society, London (UK).

2012 University of Porto (Portugal); ISCTE Lisbon (Portugal); European Financial Management Association Conference, Barcelona (Spain); European Finance Association Conference, Copenhagen (Denmark).

2010 Mathematical Institute - University of Oxford (UK); Universidad Torcuato Di Tella (Argentina); University of Nottingham (UK); Labor and Finance Conference, Oxford (UK) - Discussant; International Pension Workshop, Zurich (Switzerland).

2009 University of St. Gallen (Switzerland) ; Pension Plans and Product Design Conference, Stockholm (Sweden) - Discussant; Oxford-Man Institute Hedge Fund Conference (UK) - Discussant; Adam Smith Asset Pricing Conference, LSE (UK) - Discussant.

2008 Stockholm School of Economics (Sweden); Erasmus University (Netherlands); HEC Paris (France); Said Business School - University of Oxford (UK); University of Amsterdam (Netherlands); BI Norwegian Business School (Norway); Copenhagen Business School (Denmark).

2007 Arne Ryde Workshop in Financial Economics, Lund University (Sweden).

2006 Tilburg University (Netherlands); Swedish Institute for Financial Research (SIFR) (Sweden).

COURSES TAUGHT

University of Connecticut

Financial Risk Mgmt. III (Credit Risk) (MSc FRM)
Financial Management (Undergraduate)
The COVID-19 Pandemic: Impacts on Health, Business, and Society (One Theme/Module) (Undergraduate).

University of Oxford

Finance I (EMBA, Exec Ed, MSc Law and Finance)
Finance II (MBA)
Finance (Undergraduate)
Financial Management (Undergraduate)

	Introduction to Management (Undergraduate).
Columbia University	Introductory Finance (Undergraduate, Post-baccalaureate).

UNIVERSITY SERVICE

University of Connecticut

Member of the Assistant/Associate Professor Hiring Committee
Chair of the Risk Management Academic Conference Committee
Member of the Research Computing Committee
Member of the Merit Committee.

University of Oxford

Governing Body Member, Green Templeton College
MSc Law and Finance Committee Member
Undergraduate Teaching Organizer
Doctoral Program Seminar Mentor
Finance Seminar Series Convenor
MBA Program Examiner.

PERSONAL PROFILE

Citizenship: Argentina

Languages: Spanish (native), English (fluent), German (intermediate)