# Curriculum Vita for Angelo Paul Ramunni, CPA

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### **PROFESSIONAL PROFILE**

Mr. Ramunni is a full time instructor in residence for the University of Connecticut teaching core accounting and financial literacy courses. He is also the senior partner of Ramunni & Riiska CPA's, LLC, a certified public accounting firm he founded in early 1982. Since 1972, he has worked in the field of finance and public accounting in various positions and capacities. He has many years of real world practical experience working with individuals, small business owners, partnerships, for profit and nonprofit corporations and has an extensive background of experience from working in the banking industry as a member of the board of directors of Litchfield Bancorp and the Connecticut Mutual Holding Company.

His experience includes the installation of accounting systems, creation of business plans, personal financial plans, tax planning and general business counseling. He personally managed the business of his own accounting firm as well as the purchase and management of an 8500 square foot commercial real estate property located in Canaan CT.

In September 1998, he began teaching as an adjunct instructor in the School of Business at the University of Connecticut campus in Waterbury, CT. He also taught as an adjunct at Northwest Connecticut Community College for several years during this period as well. Currently, he spends approximately 5% of his time in a commitment to his accounting practice which takes place mainly on weekends and other "off" hours.

Mr. Ramunni's experience as a CPA in public practice combined with his abilities as a teacher continues to support him and maintains his status as an innovative teacher. His goal is to impart the benefits of his professional experience to students, thereby helping them learn the applicable course material and encouraging them to seek careers in business. In line with those goals, in 2007 he introduced a new course on financial literacy called "Me, Myself and My Money" for UConn at the Waterbury campus.

The course has been highly successful and continues to run as of this writing. In 2012 he added an additional course with the same title but as a level two version where the material presented goes into greater depth in the form of case studies.

#### **Education**

Certified Public Accountant, CT. State Board of Accountancy, May 1978 Masters Degree in Accounting, Long Island University, June 1976 Masters Degree in Economics, Fordham University, June 1972 Bachelors Degree in Economics, Fairfield University, June 1970

### **Teaching and Training Experience**

Adjunct Instructor at the University of Connecticut, Waterbury and Torrington Campuses, September 1998 to present.

- -Teaching classes in Managerial Accounting and Principles of Financial Accounting. Worked every semester during this period.
- -Created a new 1 credit course, "Me, Myself, and My Money." It teaches students how basic financial concepts work such as purchasing auto and life insurance, buying a home, income and social security taxes, financial budgets and other personal money concepts.
- -Created a level two version of the same course in Jan. 2012.
- -Meeting often with students to discuss their future plans.

Adjunct Instructor at Northwest Connecticut Community College, Winsted CT. from September 1999 to June 2002.

-Teaching classes in Principles of Accounting, Managerial Accounting, Business Communications, Marketing, Intermediate Accounting and Income Taxes. Worked every semester during this period.

As a partner of Ramunni & Riiska, CPA's, he has conducted numerous seminars and workshops on newly enacted tax laws, and financial and estate planning.

- -Over the period 1982 to present approximately 18 2 hour seminars held for the public and clients.
- -Also hosted and conducted many small business owner seminars discussing ways to improve profits, operations and controls. Many of the seminars also focused on issues related to ethics in a business setting.

#### **Highlights of Work Experience**

Founding partner of Ramunni Bushka CPA's in March 1982

Managing Partner from 1982 – 1999

Responsible for managing up to 12 employees, 2 office locations, and over 750 clients.

Handled IRS and state tax audits, tax return and financial statement preparation, corporate dissolutions and creations.

Performed financial audits for corporate businesses and municipalities.

Responsible for the review and checking of all firm output.

Worked with area attorneys, trust officers, probate judges and other professionals to service clients and their businesses and estates.

### **Publications**

Formed a publishing company, Grace Path Publications LLC, in 2003 to facilitate self publishing his book "The Poor Catholic; The Road to Grace" by Angelo Paul Ramunni. The book was released to the general public in February 2005 and to date has sold over 1800 copies. It is a call to Catholics and other Christians to go deeper into their faith and find the resources they need to successfully navigate through life's daily challenges especially in the area of finances. To date, the book has been displayed and discussed at over 20 book and spiritual conferences. The author has also given numerous talks on the book to various groups since its release.

Mr. Ramunni also released his second and third publications in early 2012 entitled "Left Turn, Right Turn, U-Turn" plus a companion workbook. These latest books encourage people to review their life choices to date and consider where they need to make changes by going back and repairing broken relationships and meeting unfulfilled promises and commitments. The workbook offers a practical step by step program to help the reader achieve his/her goals.

He also has given numerous seminars on the topic of financial literacy for organizations such as Connecticut Junior Achievement and internally for various UConn student programs.

## **Business Affiliations and Positions**

Member of American Institute of CPA's and Connecticut Society of CPA's – 1978 to present

Litchfield Bancorp, Litchfield, CT. – Member of board of directors 1994 to present.
-Chairman of audit committee 1999 to present.

Connecticut Mutual Holding Company – Member of the board of directors 2007 to present. Audit committee chair 2008 – present.

Oratory of the Little Way, Gaylordsville, CT. – Chairman of board of directors 1996 - 2010. - Treasurer – 1997 - 2010.

Housatonic Daycare Center, Lakeville, CT. - Member of board of directors and treasurer 1987-1999.

Housatonic Youth Service Bureau, Falls Village, CT. - Member of board of directors -President and treasurer 1988 to 2000.

Town of Harwinton, Harwinton CT. - Treasurer 1979-1981.

Canaan National Bank, Canaan, CT. - Member of advisory board 1983-1988.

### **Awards and Honors**

UConn Waterbury Adjunct Teacher of the Year Award 2003. Rotary Club of Salisbury, Connecticut – Paul Harris Fellowship Award 1995.

# **Service Organizations**

FCCI – Fellowship of Companies for Christ. Member of the board of directors 1992-2004. Regional director of the Northeast US - 2000-2004. Conducted many seminars for Christian businessmen and women discussing the link between God and money and their businesses.

Rotary Club of Salisbury CT. – President 1992-1993.

St. Mary's Church, Lakeville, CT. - Chairman of Finance Committee 2005 - 2010.

Great Hawk Homeowners' Association, Rochester, Vt. - Treasurer 2005-2007.

Exchange Club member 1982-1991.

Rotary Club member 1982-1998.

Lion's Club member and treasurer 1978-1983.

### **Non Professional Outside Interests**

Mr. Ramunni is a part-time curator of "The New England Accordion Museum" in Canaan, Connecticut. He plays an accordion semi-professionally and often performs for small groups and parties in addition to maintaining the museum.

Angelo Paul Ramunni Prepared August 2012