

## Jose Oaks, CPA, MBA

P.O. Box 462 Rocky Hill, CT 06067

Office: (860) 257-3426; Fax (775) 320-3698; email: OaksJoe@aol.com

### University Teaching experience:

University of Connecticut - Full-Time Lecturer 1996 - present

University of Connecticut - Adjunct Professor of Accounting 1979 - 1995

University of New Haven - Practitioner in Residence 1981 - 1989

### Courses Taught (Predominantly MBA & Executive MBA Programs):

Financial Accounting & Reporting

Cost Accounting

Managerial Accounting

Contemporary Issues in Cost & Profitability Management

Financial Statement Analysis

Introduction to Corporate Finance and Investment Analysis

### Education & Certifications:

Certified Public Accountant, States of Connecticut and Florida

M.B.A. New York University; Finance & Computer Applications

B.S. Fordham University; Accounting

Certified Economic Development Professional

### Other Professional Experience:

- Director, Business Investments, State of CT, Department of Economic Development
- Manager, Investment Analysis, United Technologies Corp.
- Financial Manager, Exxon Corporation, International Operations
- Senior Accountant & Investment Analyst, R.J. Reynolds Industries
- Financial Analyst, Petroleum Exploration, Amerada Hess Corp.
- Senior Partner, Legal, Financial & Tax Matters, Multiple Partnerships in Broadcast, Real Estate, and Food Service industries
- Practicing C.P.A., Financial, Management & Tax Accounting
- Litigation Consultant

Professor Oaks brings to the classroom over 30 years of diversified accounting and financial management experience in the Business, Government, and Academic environments. Along with sound academic preparation, Professor Oaks provides students with many real world examples of practical business applications of accounting and financial management principles.