

Form 1040NR-EZ for a single nonresident from a non-treaty country. (If married, same return, but check Married nonresident alien.)  
 Facts: Enters U.S. on F-1 visa in 2004. Graduate student. Earns \$13,200 for teaching (TA) or research (RA) services. Also receives a scholarship of \$10,000, and receives a state income tax refund of \$75. Paid \$1,000 required fees and \$500 books (estimate).

Form **1040NR-EZ**

**U.S. Income Tax Return for Certain Nonresident Aliens With No Dependents**

OMB No. 1545-0074

**2005**

Department of the Treasury  
Internal Revenue Service

Your first name and initial \_\_\_\_\_ Last name \_\_\_\_\_ Identifying number (see page 4) \_\_\_\_\_

Present home address (number, street, and apt. no., or rural route). If a P.O. box, see page 4. \_\_\_\_\_

City, town or post office, state, and ZIP code. If a foreign address, see page 4. \_\_\_\_\_

Country ▶ \_\_\_\_\_

Of what country were you a **citizen** or national during 2005? ▶ \_\_\_\_\_

Give address **outside the United States** to which you want any refund check mailed. If same as above, write "Same." \_\_\_\_\_

Give address in the country where you are a **permanent resident**. If same as above, write "Same." \_\_\_\_\_

Please print or type.

**Filing status** (see page 4). Check only one box.

- 1  Single nonresident alien
- 2  Married nonresident alien

Attach Form(s) W-2 here. Also attach Form(s) 1099-R if tax was withheld.	3	Wages, salaries, tips, etc. Attach Form(s) W-2 (see page 4)	3	
	4	Taxable refunds, credits, or offsets of state and local income taxes (see page 5)	4	
	5	Scholarship and fellowship grants. Attach explanation (see page 5)	5	
	6	Total wages and scholarships exempt by a treaty from page 2, Item J	6	
	7	Add lines 3, 4, and 5	7	
	8	Scholarship and fellowship grants excluded (see page 6)	8	
	9	Student loan interest deduction (see page 6)	9	
	10	<b>Adjusted gross income.</b> Subtract the sum of line 8 and line 9 from line 7	10	
	11	<b>Itemized deductions</b> (see page 6)	11	
	12	Subtract line 11 from line 10	12	
	13	Exemption deduction (see page 6)	13	
	14	<b>Taxable income.</b> Subtract line 13 from line 12	14	
	15	<b>Tax.</b> Find your tax in the Tax Table on pages 12–20	15	
	16	Social security and Medicare tax on tip income not reported to employer. Attach Form 4137	16	
	17	Add lines 15 and 16. This is your <b>total tax</b>	17	
	18	Federal income tax withheld (from Form W-2, 1042-S, and 1099-R)	18	
	19	2005 estimated tax payments and amount applied from 2004 return	19	
	20	Credit for amount paid with Form 1040-C	20	
	21	Add lines 18 through 20. These are your <b>total payments</b>	21	

**Refund**  
Direct deposit? See page 7 and fill in 23b, 23c, and 23d.

22 If line 21 is more than line 17, subtract line 17 from line 21. This is the amount you **overpaid**

23a Amount of line 22 you want **refunded to you**

b Routing number \_\_\_\_\_ c Type:  Checking  Savings

d Account number \_\_\_\_\_

24 Amount of line 22 you want **applied to your 2006 estimated tax**

**Amount You Owe**

25 **Amount you owe.** Subtract line 21 from line 17. For details on how to pay, see page 8

26 Estimated tax penalty (see page 8). Also include on line 25

**Third Party Designee**

Do you want to allow another person to discuss this return with the IRS (see page 9)?  **Yes.** Complete the following.  **No**

Designee's name \_\_\_\_\_ Phone no. \_\_\_\_\_ ( ) \_\_\_\_\_ Personal identification number (PIN) \_\_\_\_\_

**Sign Here**

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and accurately list all amounts and sources of U.S. source income I received during the tax year. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature \_\_\_\_\_ Date \_\_\_\_\_ Your occupation in the United States \_\_\_\_\_

**Paid Preparer's Use Only**

Preparer's signature \_\_\_\_\_ Date \_\_\_\_\_ Check if self-employed  Preparer's SSN or PTIN \_\_\_\_\_

Firm's name (or yours if self-employed), address, and ZIP code \_\_\_\_\_ EIN \_\_\_\_\_

Phone no. \_\_\_\_\_ ( ) \_\_\_\_\_

**Other Information** (If an item does not apply to you, enter "N/A.")

**A** What country issued your passport? .....

**B** Were you ever a U.S. citizen? . . . . .  **Yes**  **No**

**C** Give the purpose of your visit to the United States ▶ .....  
.....  
.....

**D** Type of entry visa ▶ .....  
and current nonimmigrant status and date of change ▶ .....

**E** Date you entered the United States (see page 9) ▶ .....

**F** Did you give up your permanent residence as an immigrant in the United States this year? . . . . .  **Yes**  **No**

**G** Dates you entered and left the United States during the year. Residents of Canada or Mexico entering and leaving the United States at frequent intervals, give name of country only. ▶ .....  
.....  
.....  
.....  
.....

**H** Give number of days (including vacation and nonworkdays) you were present in the United States during 2003 ....., 2004 ....., and 2005 .....

**I** Did you file a U.S. income tax return for any year before 2005? . . . . .  **Yes**  **No**  
If "Yes," give the latest year and form number ▶ .....

**J** If you are claiming the benefits of a U.S. income tax treaty with a foreign country, give the following information. See page 9 for additional information.

- Country ▶ .....
- Type and amount of income exempt from tax and the applicable tax treaty article. Enter treaty-exempt income for 2005 below and on line 6; not on line 3 or 5.

For 2005 ▶ .....  
.....  
.....

For 2004 ▶ .....  
.....  
.....

- Were you subject to tax in that country on any of the income that you claim is entitled to the treaty benefits? . . . . .  **Yes**  **No**

**K** During 2005, did you apply for, or take any affirmative steps to apply for, lawful permanent resident status in the United States or have an application pending to adjust your status to that of a lawful permanent resident of the United States? . . . . .  **Yes**  **No**

If "Yes," explain ▶ .....  
.....