

Form 1040NR-EZ for a single Chinese nonresident alien. (No difference if married; just check Married nonresident alien.)
 Facts: Enters U.S. on F-1 visa in 2003. Graduate student. Earns \$13,200 for teaching (TA) or research (RA) services. Also receives a scholarship of \$10,000, and receives a state income tax refund of \$75. Paid \$1,000 required fees and \$500 books (estimate).

Form **1040NR-EZ**

U.S. Income Tax Return for Certain Nonresident Aliens With No Dependents

OMB No. 1545-1468

2004

Department of the Treasury
Internal Revenue Service

Your first name and initial _____ Last name _____ Identifying number (see page 3) _____

Present home address (number, street, and apt. no., or rural route). If a P.O. box, see page 4. _____

City, town or post office, state, and ZIP code. If a foreign address, see page 4. _____

Country ▶ _____

Of what country were you a **citizen** or national during 2004? ▶ _____

Give address **outside the United States** to which you want any refund check mailed. If same as above, write "Same." _____

Give address in the country where you are a **permanent resident**. If same as above, write "Same." _____

Please print or type.

Filing status (see page 4). Check only one box.

- 1 Single nonresident alien
- 2 Married nonresident alien

Attach Form(s) W-2 here. Also attach Form(s) 1099-R if tax was withheld.	3	Wages, salaries, tips, etc. Attach Form(s) W-2 (see page 4)	3	
	4	Taxable refunds, credits, or offsets of state and local income taxes (see page 4)	4	
	5	Scholarship and fellowship grants. Attach explanation (see page 4)	5	
	6	Total wages and scholarships exempt by a treaty from page 2, Item J	6	
	7	Add lines 3, 4, and 5	7	
	8	Student loan interest deduction (see page 5)	8	
	9	Scholarship and fellowship grants excluded (see page 6)	9	
	10	Adjusted gross income. Subtract the sum of line 8 and line 9 from line 7	10	
	11	Itemized deductions. Enter state and local income taxes paid. Residents of India, see page 6	11	
	12	Subtract line 11 from line 10	12	
	13	Exemption deduction (see page 6)	13	
	14	Taxable income. Subtract line 13 from line 12	14	
	15	Tax. Find your tax in the Tax Table on pages 12–20	15	
	16	Social security and Medicare tax on tip income not reported to employer. Attach Form 4137	16	
	17	Add lines 15 and 16. This is your total tax	17	
	18	Federal income tax withheld (from Form W-2, 1042-S, and 1099-R)	18	
	19	2004 estimated tax payments and amount applied from 2003 return	19	
	20	Credit for amount paid with Form 1040-C	20	
	21	Add lines 18 through 20. These are your total payments	21	

Refund

Direct deposit? See page 7 and fill in 23b, 23c, and 23d.

22 If line 21 is more than line 17, subtract line 17 from line 21. This is the amount you **overpaid**

23a Amount of line 22 you want **refunded to you**

b Routing number _____ c Type: Checking Savings

d Account number _____

24 Amount of line 22 you want **applied to your 2005 estimated tax**

Amount You Owe

25 **Amount you owe.** Subtract line 21 from line 17. For details on how to pay, see page 7

26 Estimated tax penalty (see page 8). Also include on line 25

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see page 8)? **Yes.** Complete the following. **No**

Designee's name _____ Phone no. _____ () _____ Personal identification number (PIN) _____

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and accurately list all amounts and sources of U.S. source income I received during the tax year. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature _____ Date _____ Your occupation in the United States _____

Paid Preparer's Use Only

Preparer's signature _____ Date _____ Check if self-employed Preparer's SSN or PTIN _____

Firm's name (or yours if self-employed), address, and ZIP code _____ EIN _____

Phone no. _____ () _____

Other Information (If an item does not apply to you, enter "N/A.")

A What country issued your passport?

B Were you ever a U.S. citizen? Yes No

C Give the purpose of your visit to the United States ▶

D Type of entry visa ▶
and current nonimmigrant status and date of change ▶

E Date you entered the United States (see page 8) ▶

F Did you give up your permanent residence as an immigrant in the United States this year? Yes No

G Dates you entered and left the United States during the year. Residents of Canada or Mexico entering and leaving the United States at frequent intervals, give name of country only. ▶

H Give number of days (including vacation and nonworkdays) you were present in the United States during 2002, 2003, and 2004

I Did you file a U.S. income tax return for any year before 2004? Yes No
If "Yes," give the latest year and form number ▶

J If you are claiming the benefits of a U.S. income tax treaty with a foreign country, give the following information. See page 9 for additional information.

- Country ▶
- Type and amount of income exempt from tax and the applicable tax treaty article. Enter treaty-exempt income for 2004 below and on line 6; not on line 3 or 5.

For 2004 ▶

For 2003 ▶

- Were you subject to tax in that country on any of the income that you claim is entitled to the treaty benefits? Yes No

K During 2004, did you apply for, or take any affirmative steps to apply for, lawful permanent resident status in the United States or have an application pending to adjust your status to that of a lawful permanent resident of the United States? Yes No
If "Yes," explain ▶